

Chairman
SWR Community Pub Ltd
c/o Wynards House, 1, High Street,
East Budleigh
EX9 7DU

14th February 2022

Name/Surname
Address Line 1
Address Line 2
Address Line 3
Postcode

Reference: The Sir Walter Raleigh Community Pub Share Offer

Dear (Christian Name),

Once again thank you for agreeing to be a shareholder in SWR Community Pub Ltd, the new Community Benefit Society we have established to acquire the Sir Walter Raleigh. This is a very special moment for our community.

We have agreed to complete the purchase on Friday 4th March 2022, and before that date we need to raise the share capital pledged following our village launch on 16th January. I hope you are still happy to invest the funds you informed us of on your questionnaire.

I enclose four documents:

1. The Share Offer Prospectus – this gives an overview of the business you will be part owner of, including the potential benefits and risks relating to your investment.
2. The Business Plan – This is a more detailed explanation of the plans we have for the Sir Walter Raleigh, including our objectives, operating principles, and financial projections.
3. A Share Application Form – this has been populated with your details and should be signed once you have read both the Share Offer Prospectus and the Business Plan. Please be aware that shares must be held by an individual or a company (with a nominated representative), they cannot be held in joint names. Please make sure that the details we have completed on your behalf are correct, and if required a blank application form is enclosed.
4. A nomination form – if you want to nominate to whom you wish your shares to be transferred on your death then you should complete and return this form.

If you have any questions then please contact me at chairman@sirwalterraleigh.co.uk.

I'd now be grateful if you would read the prospectus and business plan and sign and return your application and nomination forms by **28th February** at the latest. Please also transfer funds to the bank account shown on the application form, or enclose a cheque made out to SWR Community Pub Ltd with your application form.

Once again thank you for your support of this very special project and I look forward to seeing you in the Sir Walter Raleigh as soon as we are the owners and initial refurbishment is complete.

Very Best Regards,



Mark Duffelen
Chairman
Sir Walter Raleigh steering Committee
1 Vicarage Road, High Street, East Budleigh EX9 7DU